

200500008301
Filed for Record in
FAIRFIELD COUNTY, OH
GENE WOOD
04-07-2005 At 09:36 am
ASSIGH LEA 36.00
ASSIGNMENT OF OIL AND GAS LEASE OR Book 1382 Page 1652 - 1653

KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, Solid Rock Energy, Inc., P.O. Box 556, Worthington, Ohio 43085 for and in consideration of One Dollar (\$1.00), the receipt whereof is hereby acknowledged, does hereby sell, assign and transfer without warranty of title, express or implied, unto National Minerals Corp., 12956 Claylick Road, Newark, Ohio 43056, a One Percent (1%) working interest in the 55.898 acre drilling unit and the well known as the Southside Settlement Foundation #1, together with the equipment, fixtures and appurtenances used or intended for use in the operation of the well including the following oil and gas leases insofar as they pertain to the drilling unit hereto attached and described in "Exhibit A".

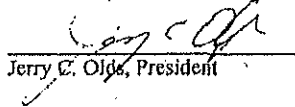
1. Being that certain lease from the South Side Settlement House Foundation, aka the Southside Settlement House Foundation to Edward F. Kilbarger, dba Kilbarger Investments and being recorded in the Fairfield County Recorder's Office in Official Record 1204, Pages 0305-0308. 02-6589 ✓
2. Being that certain lease from The Women's Division of Christian Services of the Board of Missions and Church Extensions of the Methodist Church, aka Women's Division of Christian Services of the Board of Missions and Church Extension of the Methodist Church by and through its governing body, pursuant to authority of the Women's Division of the General Board of Global ministries of the United Methodist Church to Edward F. Kilbarger, dba Kilbarger Investments and being recorded in the Fairfield County Recorder's Office in Official Record 1204, Pages 0309-0312. 02-6590 ✓

This assignment is subject to all the terms and conditions of the herein described oil and gas leases, subject to royalties and/or overriding royalties as set out in the lease, and subject to overriding royalties, reservations, terms and conditions detailed in subsequent assignments.

Prior Reference: "Assignment of Oil and Gas Lease" by and between Kilbarger Investments, Inc. and Solid Rock Energy, Inc. recorded in OR 1359 at Page 1290, Fairfield County, Ohio.

This Assignment is executed September 27, 2004

SOLID ROCK ENERGY, INC.




Jerry C. Olds, President

State of Ohio }
County of Franklin } ss.

Corporate Acknowledgement

Before me, a Notary Public, in and for said County and State, personally appeared Jerry C. Olds, President of the above-named Solid Rock Energy, Inc., who acknowledged to me that he did sign the foregoing instrument and that same is the free act and deed of said Corporation and his free act and deed as such Officer, for the uses and purposes therein set forth.



Notary Public

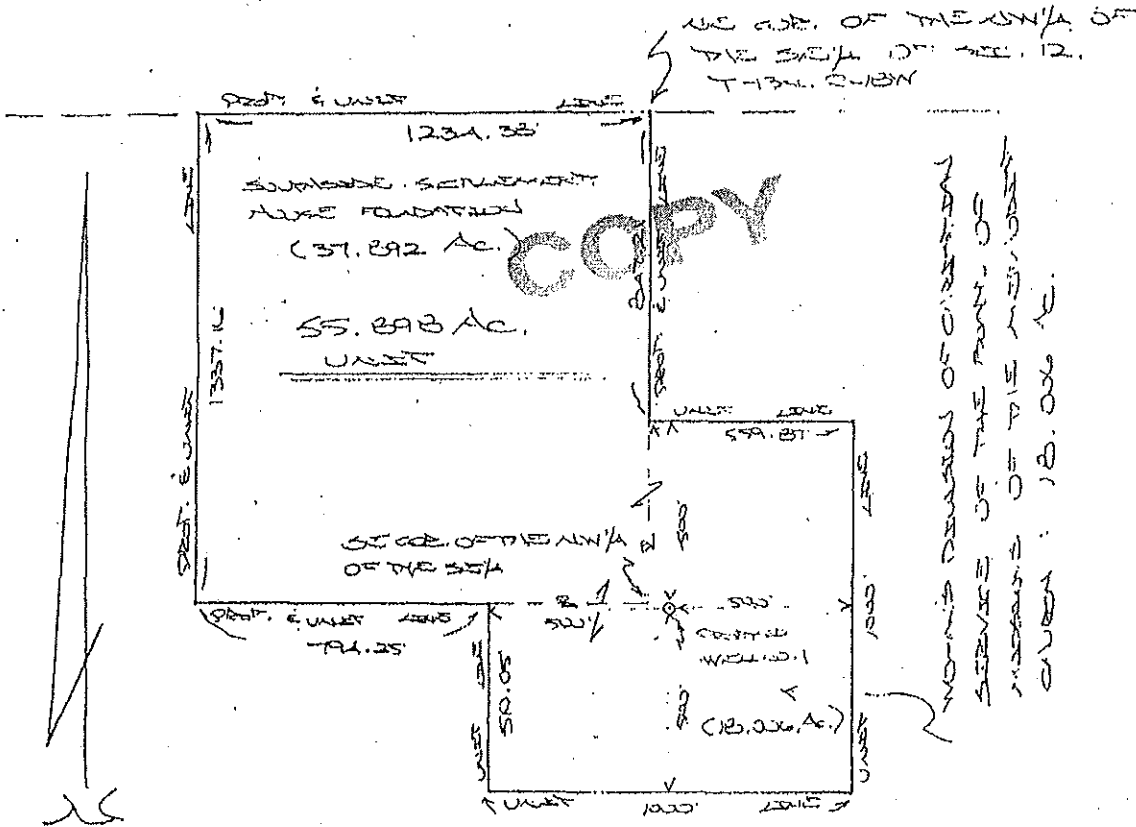


SUZANNE BECK
Notary Public, State of Ohio
My Commission Expires 12-02-08

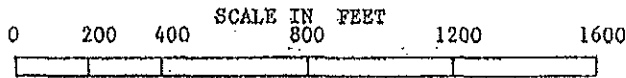
This instrument prepared by: JERRY C. OLDS

PLAT SHOWING THE LOCATION OF THE PROPOSED SURFACE SETTLEMENT ABOVE FOUNDATION NO. 1 WELL, SITUATED IN THE SE 1/4 OF SEC. 12, DEWIS TWP., T-13N, R-13W, FAIRFIELD W., OHIO

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WELL IS 10.1 FT. SOUTH AND 599 FT. EAST OF THE SE CORNER OF THE NW 1/4 OF THE SE 1/4 OF SEC. 12, T-13N, R-13W



I hereby certify that all drilling or producing wells within 1000 feet and all buildings and streams within 100 feet have been shown, there are no drilling unit lines nearer than 500 feet, that this plat is true and correct and was prepared according to the current State of Ohio, Department of Natural Resources, Division of Oil and Gas regulations.

REG. SURVEYOR #6803
 OPERATOR SEWARD & ANNE FOUNDATION
 ADDRESS 450 COLLETT AVE. DEWIS TWP., OHIO
 SURFACE FOUNDACTION, CIVIL
 MINERALS SAME
 WELL NO. 1 DRILLING UNIT AC. 55.898
 COUNTY FAIRFIELD
 TWP. DEWIS (200)
 RANGE 13W
 HIO PLANE COORDINATES
 X 1,009,828.5
 Y 585,138.2

NOTARY Donna R. Leach
 EXP. DATE _____
 SUBDIVISION CIVIL TWP. _____ State of Ohio
 TWP. 13N My Commission Expires March 27, 2003
 RANGE 13W
 QUARTER TWP. _____
 SECTION 12 LOT _____
 TRACT _____
 ALLOTMENT _____
 FRACTION _____ OTHER _____
 ELEV. 930' DATE: 8-23-01